

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5 FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: WMCH Global Investment Limited

Stock code (ordinary shares): 8208

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 13 July 2021...

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 29 November 2019

Name of Sponsor(s): N/A

Names of directors: *Executive directors:*

(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Wong Seng
Leow Geok Mui
Lim Chin Keong
Heng Kim Huat

Independent non-executive directors:

Tan Teng Hooi
Leong Jay
Ng Shing Kin

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<i>Name of substantial shareholders</i>	<i>Name of ordinary shares</i>	<i>Approximate percentage of shareholding</i>
	WMCH Global Holdings Limited (Note 1)	367,212,000	51.00%
	Wong Seng (Note 1)	367,212,000	51.00%
	Leow Geok Mui (Note 1)	367,212,000	51.00%
	Lim Chin Keong (Note 1)	367,212,000	51.00%
	Heng Kim Huat (Note 1)	367,212,000	51.00%
	Tan Seow Hong (Note 2)	367,212,000	51.00%

Notes:

- (1) WMCH Global Holdings Limited ("WMCH Global") is beneficially owned as to 55% by Mr. Wong Seng ("Mr. Wong"), 20% by Ms. Leow Geok Mui ("Ms. Leow"), 17.5% by Mr. Lim Chin Keong ("Mr. Lim") and 7.5% by Mr. Heng Kim Huat ("Mr. Heng"). As such, WMCH Global, Mr. Wong, Ms. Leow, Mr. Lim and Mr. Heng are a group of controlling shareholders of the Company for the purpose of the GEM Listing Rules. Under the Securities and Futures Ordinance (the "SFO"), each of Mr. Wong, Ms. Leow, Mr. Lim and Mr. Heng is deemed to be interested in 367,212,000 Shares held by WMCH Global.
- (2) Ms. Tan Seow Hong is the spouse of Mr. Wong and is therefore deemed to be interested in all the Shares which Mr. Wong is interested in for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 December

Registered address:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman, KY1-111
Cayman Islands

Head office and principal place of business:

Head office and principal place of business in Singapore:
28 Sin Ming Lane
#04-136 Midview City
Singapore 573972

Principal place of business in Hong Kong:
31/F., 148 Electric Road
North Point, Hong Kong

Web-site address (if applicable):

<http://www.tw-asia.com>

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Share registrar:

Principal share registrar and transfer office in the Cayman Islands:
Conyers Trust Company (Cayman) Limited
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Hong Kong branch share registrar and transfer office:
Boardroom Share Registrars (HK) Limited
2103B, 21/F
148 Electric Road
North Point
Hong Kong

Auditors:

HLB Hodgson Impey Cheng Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries are principally engaged in the provision of civil and structural engineering consultancy services and other services including master planning, structural due diligence and visual inspection of existing buildings.

C. Ordinary shares

Number of ordinary shares in issue: 720,000,000

Par value of ordinary shares in issue: HK\$0.01 per Share

Board lot size (in number of shares): 6,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

THE STOCK EXCHANGE OF HONG KONG LIMITED
 (A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Wong Seng
 (Name)

Title: Director
 (Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.